

DOI Information Request for an Officer's Creditable Service Transfer

1. Officer's Name: _____
2. Marital Status: _____
3. D.O.B.: _____
4. Benefit Tier* Tier 1 Tier 2
5. Current Pension Fund Name: _____
6. Entry Date into Current Fund: _____
7. Date Current Pension Fund Received Request for Transfer of Creditable Service:

8. Name(s) of Prior Article 3 Pension Fund(s):

9. Date Notice Sent to Prior Fund(s):

10. Current Annual Salary of the Officer as of the Date the Current Pension Fund Received the Request for Transfer of Creditable Service:

11. Total creditable Service time in prior fund (must be at least 2 years):

12. Years, Months and Days of Creditable Service Time Being Requested to be Transferred to the Current Fund:

13. Date Current Pension Fund Received Request for Transfer of Creditable Service Time:

14. Transferred Interest Amount Received from the Prior Fund and Date Received:

15. Entry Date into Prior Pension Fund(s):

16. Date of Termination from Prior Pension Fund(s):

17. Date(s) of Any Service Breaks from Prior Pension Fund Where Service Credit Was Not Given:

18. Prior Pension Fund Contact Person, contact title, email address and telephone number:

19. Current Pension Fund Contact Person, Contact Title, Email Address and Telephone Number:

20. Pension Fund Trustee Name, Signature and Date:

Please Forward This Request To:

Illinois Department of Insurance
DOI.Pension@Illinois.gov
Public Employee Pension Division
320 West Washington Street
Springfield, Illinois 62767-0001

Within 30 working days after the Illinois Department of Insurance receives this request the Department will provide the current pension fund with the actuarial accrued liability, and reserve, amounts to be used in determining the true cost of transferring creditable service time.

* Check the Tier 1 box for a participant who first became a police officer under Article 3 before January 1, 2011, regardless of whether the participant has received a refund. Check the Tier 2 box for a participant who first became a police officer under Article 3 on or after January 1, 2011. (See 40 ILCS 5/3-111(d).)