

Company Name: _____

DOMESTIC SEGREGATION OF GAIN AND LOSS EXHIBIT BY PARTICIPATING AND NON-PARTICIPATING

Reported to Illinois Insurance Department

| | PARTICIPATING | NON-PARTICIPATING | TOTAL LIFE | ALLOCATION |
|---|---------------|-------------------|------------|------------|
| 1. Premiums and annuity considerations for life and accident and health contracts | | | | |
| 2. Considerations for supplementary contracts with life contingencies | | | | |
| 3. Net investment income | | | | |
| 4. Amortization of Interest Maintenance Reserve (IMR) | | | | |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses | | | | |
| 6. Commissions and expense allowances on reinsurance ceded | | | | |
| 7. Reserve adjustments on reinsurance ceded | | | | |
| 8. Miscellaneous Income: | | | | |
| 8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts | | | | |
| 8.2 Charges and fees for deposit-type contracts | | | | |
| 8.3 Aggregate write-ins for miscellaneous income | | | | |
| 9. Totals (Lines 1 to 8.3) | | | | |
| 10. Death benefits | | | | |
| 11. Matured endowments (excluding guaranteed annual pure endowments) | | | | |
| 12. Annuity benefits | | | | |
| 13. Disability benefits and benefits under accident and health contracts | | | | |
| 14. Coupons, guaranteed annual pure endowments and similar benefits | | | | |
| 15. Surrender benefits and withdrawals for life contracts | | | | |
| 16. Group conversions | | | | |
| 17. Interest and adjustments on contract or deposit-type contract funds | | | | |
| 18. Payments or supplementary contracts with life contingencies | | | | |
| 19. Increase in aggregate reserves for life and accident and health contracts | | | | |
| 20. Totals (Lines 10 to 19) | | | | |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) | | | | |
| 22. Commissions and expense allowances on reinsurance assumed | | | | |
| 23. General insurance expenses | | | | |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes | | | | |
| 25. Increase in loading on deferred and uncollected premiums | | | | |
| 26. Net transfers to or (from) Separate Accounts | | | | |
| 27. Aggregate write-ins for deductions | | | | |
| 28. Total (Lines 20 to 27) | | | | |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) | | | | |
| 30. Dividends to policyholders | | | | |
| 31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) | | | | |
| 32. Federal income taxes incurred (excluding tax on capital gains) | | | | |
| 33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) | | | | |

Details of Write-Ins Aggregated on Line 8.3 for Miscellaneous Income

| | | | | |
|----------------|--|--|--|--|
| 1. | | | | |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. Totals..... | | | | |

Details of Write-Ins Aggregate on Line 27 for Deductions

| | | | | |
|-----------------|--|--|--|--|
| 1. | | | | |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. Totals | | | | |